

Think Tank Tax Sharing Deed - Acceding Trust Subsidiary Deed

Dated 7 March 2024

BNY Trust Company of Australia Limited (ABN 49 050 294 052) as trustee of
the Think Tank Residential Series 2024-1 Trust (“**Acceding Subsidiary**”)

Think Tank Group Pty Limited (“**Holdco**”)

King & Wood Mallesons

Level 61
Governor Phillip Tower
1 Farrer Place
Sydney NSW 2000
Australia
T +61 2 9296 2000
F +61 2 9296 3999
DX 113 Sydney
www.kwm.com

Acceding Trust Subsidiary Deed

Acceding Subsidiary	Name of Trust	Think Tank Residential Series 2024-1 Trust
	Name of Trustee	BNY Trust Company of Australia Limited
	ABN of Trustee	49 050 294 052
	Address	Level 2, 1 Bligh Street, Sydney NSW 2000
	Telephone	02 9260 6000
	Fax	02 9260 6009
	Attention	Client Services Group

Tax Sharing Deed	Think Tank Tax Sharing Deed between Holdco and others dated 18 June 2014 (" TSD ").
-------------------------	--

Governing law of this deed	New South Wales
-----------------------------------	-----------------

BY THIS DEED the trustee of the Acceding Subsidiary, for the benefit of Holdco and each Subsidiary:

- (a) irrevocably agrees that it enters into the TSD:
 - (i) in its capacity as trustee of a Trust; and that
 - (ii) if it has been a Member at any time at or since the Nominated Date and continues to be a Member at the date of this deed then:
 - (A) from the date at which the Acceding Subsidiary became a Member, the Acceding Subsidiary is a Subsidiary for the purposes of the TSD; and
 - (B) the TSD, and each of the obligations of a Subsidiary under the TSD, have effect in respect of the Acceding Subsidiary from the date at which the Acceding Subsidiary became a Member,
- and all agreements and obligations of the trustee of the Acceding Subsidiary under or in connection with this deed bind the trustee of the Acceding Subsidiary in its capacity as trustee of the trust;
- (b) acknowledges having read a copy of the TSD before signing this deed; and
 - (c) acknowledges receiving valuable consideration for this deed.

The “Interpretation” clause of the TSD, and clause 22 of the TSD, applies to this deed as if it was fully set out in this deed.

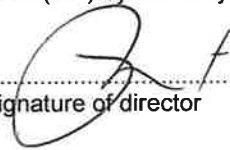
EXECUTED as a deed.

Acceding Trust Subsidiary Deed


DATED: 7 March 2024

Holdco

EXECUTED by THINK TANK GROUP
PTY LIMITED in accordance with
section 127(1) of the *Corporations Act*
2001 (Cth) by authority of its directors:


Signature of director

JONATHAN STREET
Name of director (block letters)


Signature of ~~director~~ company secretary*
*delete whichever is not applicable

CULLEN HUGHES
Name of ~~director~~ company secretary*
(block letters)
*delete whichever is not applicable

Acceding Subsidiary

SIGNED, SEALED AND DELIVERED)

by *LUCIE ASHBY - VICE PRESIDENT*)

as attorney for **BNY TRUST COMPANY**)
OF AUSTRALIA LIMITED in its)
capacity as trustee of the **Think Tank**)
Residential Series 2024-1 Trust under)
power of attorney dated 1 September)
2007)



.....
By executing this document the attorney states that the attorney has received no notice of revocation of the power of attorney