

Borrower 1 name

Borrower 2 name

Current assets	Asset details			Income (pm)	Asset value	% Owned
Property 1 (address)						
Property 2 (address)						
Investments 1						
Investments 2						
Motor vehicles:	make	model	year			
	make	model	year			
Home contents						
Superannuation						
Other						
Other						
Total assets						

Current liabilities	Lender loan details			Payments (pm)	Loan balance	\$ Limit	% Rate
Property 1							
Property 2							
Lease/ HP							
Credit cards							
Line of credit							
Store cards							
Total liabilities							
Net surplus							

*Add the Net Income figure to the Income table on page 2.

Gross monthly income	\$ Amount	Monthly expenses	\$ Amount
* Net asset income above		Rent payable	
Wage/ salary		Living expenses	
Rental income (net)		Other payments	
Investment income			
Other income			
Total monthly income		Total monthly expenses	
Net monthly surplus			
Borrower 1 name		Borrower 2 name	
Borrower 1 signature		Borrower 2 signature	
Date		Date	