

Company details

Introducer name/ business name		Date
ABN	Year established	Email
Street address (if not main office address)		
Suburb/ town	State	Postcode
Postal address (if different from above)		
Suburb/ town	State	Postcode
Phone	Mobile	

Services offered

Introducer type Finance broker		
<input type="checkbox"/> Home loans	<input type="checkbox"/> Private funds	<input type="checkbox"/> Business finance
<input type="checkbox"/> Equipment and vehicle finance	<input type="checkbox"/> Financial planning	<input type="checkbox"/> Other
Aggregator	Aggregator membership number	

States of operation

<input type="checkbox"/> NSW	<input type="checkbox"/> VIC	Comments
<input type="checkbox"/> QLD	<input type="checkbox"/> SA	
<input type="checkbox"/> WA	<input type="checkbox"/> NT	
<input type="checkbox"/> ACT	<input type="checkbox"/> TAS	

Industry memberships

<input type="checkbox"/> MFAA	<input type="checkbox"/> FBAA	Other
<input type="checkbox"/> Other	<input type="checkbox"/> None held	

Please provide details of primary and additional contacts in your organisation. This will allow us to identify individuals for handling of confidential information, record correct phone, mobile and email details and add them to our regular information and interest rate updates, if they wish.

Principal contact details

Title	First name	Surname
Preferred name		Position
Street address (if not main office address)		
Suburb/ town	State	Postcode
Phone	Mobile	
Email		
Number of years of experience in the industry?	What is your preferred method of contact?	
Do you wish to receive news and interest rate updates by email from Thinktank?		<input type="checkbox"/> Yes <input type="checkbox"/> No
What is your preferred method of contact?		

Administrative contact details

Title	First name	Surname
Preferred name		Position
Street address (if not main office address)		
Suburb/ town		State Postcode
Phone		Mobile
Email		
Number of years of experience in the industry?		What is your preferred method of contact?
Do you wish to receive news and interest rate updates by email from Thinktank?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Is this person authorised to send/ receive confidential client information?		<input type="checkbox"/> Yes <input type="checkbox"/> No
If authorised, would you like to receive a certificate of accreditation?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Additional consultant/ broker contact details (for employees and contractors within your firm)

Title	First name	Surname
Preferred name		Position
Street address (if not main office address)		
Suburb/ town		State Postcode
Phone		Mobile
Email		
Number of years of experience in the industry?		What is your preferred method of contact?
Do you wish to receive news and interest rate updates by email from Thinktank?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Is this person authorised to send/ receive confidential client information?		<input type="checkbox"/> Yes <input type="checkbox"/> No
If authorised, would you like to receive a certificate of accreditation?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Affiliated introducer details (for other introducer firms associated with your business)

Title	First name	Surname
Preferred name		Position
Street address (if not main office address)		
Suburb/ town		State Postcode
Phone		Mobile
Email		
Number of years of experience in the industry?		What is your preferred method of contact?
Do you wish to receive news and interest rate updates by email from Thinktank?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Is this person authorised to send/ receive confidential client information?		<input type="checkbox"/> Yes <input type="checkbox"/> No
If authorised, would you like to receive a certificate of accreditation?		<input type="checkbox"/> Yes <input type="checkbox"/> No