



INTRODUCER COVER PAGE

Thinktank Contact	<input type="text"/>	Date	<input type="text"/>
INTRODUCER DETAILS			
Introducer Name	<input type="text"/>	Aggregator	<input type="text"/>
Introducer Firm	<input type="text"/>	ABN	<input type="text"/>
Phone / Mobile	<input type="text"/>	ACL / ACR	<input type="text"/>
E-mail Address	<input type="text"/>	Accredited with Thinktank?	<input type="text"/>

APPLICATION DETAILS			
Applicant Name/s	<input type="text"/>		
Loan Amount	\$ <input type="text"/>	Settlement Date	<input type="text"/>
Type of Loan	LVR	Line of Credit Portion	Loan Options
Full Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Lease Doc <input type="checkbox"/> Conditions apply
Mid Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Flexi Loan <input type="checkbox"/> Conditions apply
Quick Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Residential Loan <input type="checkbox"/> NCCP may apply
SMSF Loan <input type="checkbox"/>	<input type="text"/> %		

INTRODUCER FEE ARRANGEMENTS (before GST) <i>Thinktank is donating \$50 from every loan settled to bushfire relief</i>			
Establishment Fee & Up Front Commission	Option 1 <input type="checkbox"/> 0.95% (0.60% broker / 0.35% TT) <i>Insert preferred up front (max 1.0%)</i>	<input type="text"/> %	
	Option 2 <input type="checkbox"/> 0.75% (0.60% broker / 0.15% TT) <i>Insert lower commission if preferred</i>	<input type="text"/> %	
<i>Note: Option 2 applies \$20 monthly loan fee (\$10 per split loan)</i>		Top Up Loan Up Front (max 1.0%)	<input type="text"/> %
SMSF Residential (fixed \$995 +GST) <input type="checkbox"/> (0.50% Up Front included)		SMSF Commercial Up Front (max 1.0%)	<input type="text"/> %
Residential Loans (fixed \$995 +GST) <input type="checkbox"/> (0.60% Up Front included)		Deduct \$100 & donate to bushfire relief	Select
Trail Commission	0.25% included in Standard Rate <input type="text"/> %	(max 0.50% on all loans except Residential Loans – 0.20% fixed)	
Separate Mandate	For Collection at Settlement <input type="text"/> %	OR, Fixed	\$ <input type="text"/>
<i>Note: Signed mandate from client must be submitted with the loan application</i>			

LETTER OF OFFER INSTRUCTIONS	
<input type="checkbox"/> Please send direct to me as the broker	<input type="checkbox"/> Please send direct to the Applicant
Other	<input type="text"/>

APPLICATION SUBMISSION CHECKLIST			
Attachments	<input type="checkbox"/> Loan Application Form	Full Doc	<input type="checkbox"/> Tax Returns: Company / Business / Personal
	<input type="checkbox"/> Borrower Identification (AML compliant)		<input type="checkbox"/> PAYG Income Confirmation / Payslips
	<input type="checkbox"/> Signed Privacy Consent/s	Lease Doc	<input type="checkbox"/> Income Self Certification
	<input type="checkbox"/> Current ATO Portal Statement	Mid Doc	<input type="checkbox"/> Income Self Certification, plus:
	<input type="checkbox"/> Current Loan Statements (refinance)		<input type="checkbox"/> Last 2 BAS Statements, OR
	<input type="checkbox"/> Copies of Lease/s (investment/Lease Doc)		<input type="checkbox"/> Last 3-6 months trading statements, OR
	<input type="checkbox"/> Contract of Sale (purchase)		<input type="checkbox"/> Accountant's Letter
	<input type="checkbox"/> Evidence of funds to complete (purchase)	Quick Doc	<input type="checkbox"/> Income Self Certification
		SMSF Loan	<input type="checkbox"/> Refer specific SMSF Loan checklist
Additional notes	<input type="text"/>	Residential	<input type="checkbox"/> NCCP addendum is completed and signed