



INTRODUCER COVER PAGE

Thinktank Contact Date

INTRODUCER DETAILS

Introducer Name Aggregator

Introducer Firm ABN

Phone / Mobile ACL / ACR

E-mail Address Accredited with Thinktank?

APPLICATION DETAILS

Applicant Name/s

Loan Amount \$ Settlement Date

Type of Loan	LVR	Line of Credit Portion	Loan Options
Full Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Lease Doc <input type="checkbox"/> Conditions apply
Mid Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Flexi Loan <input type="checkbox"/> Conditions apply
Quick Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Residential Loan <input type="checkbox"/> NCCP may apply
SMSF Loan <input type="checkbox"/>	<input type="text"/> %		

INTRODUCER FEE ARRANGEMENTS (before GST)

Establishment Fee & Up Front Commission Option 1 <input type="checkbox"/>	0.95% (0.60% broker / 0.35% TT)	<i>Insert preferred up front (max 1.0%)</i>	<input type="text"/> %
Option 2 <input type="checkbox"/>	0.75% (0.60% broker / 0.15% TT)	<i>Insert lower commission if preferred</i>	<input type="text"/> %
Note: Option 2 applies \$20 monthly loan fee (\$10 per split loan)		Top Up Loan Up Front (max 1.0%)	<input type="text"/> %
SMSF Residential (fixed \$995 +GST) <input type="checkbox"/>	(0.50% Up Front included)	SMSF Commercial Up Front (max 1.0%)	<input type="text"/> %
Residential Loans (fixed \$995 +GST) <input type="checkbox"/>	(0.60% Up Front included)		
Trail Commission 0.25% included in Standard Rate <input type="text"/> %	(max 0.50% on all loans except Residential Loans – 0.20% fixed)		
Separate Mandate For Collection at Settlement <input type="text"/> %	OR, Fixed \$ <input type="text"/>		

Note: Signed mandate from client must be submitted with the loan application

LETTER OF OFFER INSTRUCTIONS

Please send direct to me as the broker Please send direct to the Applicant

Other

APPLICATION SUBMISSION CHECKLIST

Attachments <input type="checkbox"/> Loan Application Form	Full Doc <input type="checkbox"/> Tax Returns: Company / Business / Personal
<input type="checkbox"/> Borrower Identification (AML compliant)	<input type="checkbox"/> PAYG Income Confirmation / Payslips
<input type="checkbox"/> Signed Privacy Consent/s	Lease Doc <input type="checkbox"/> Income Self Certification
<input type="checkbox"/> Current ATO Portal Statement	Mid Doc <input type="checkbox"/> Income Self Certification, plus:
<input type="checkbox"/> Current Loan Statements (refinance)	<input type="checkbox"/> Last 2 BAS Statements, OR
<input type="checkbox"/> Copies of Lease/s (investment/Lease Doc)	<input type="checkbox"/> Last 3-6 months trading statements, OR
<input type="checkbox"/> Contract of Sale (purchase)	<input type="checkbox"/> Accountant's Letter
<input type="checkbox"/> Evidence of funds to complete (purchase)	Quick Doc <input type="checkbox"/> Income Self Certification
	SMSF Loan <input type="checkbox"/> Refer specific SMSF Loan checklist
Additional notes <input type="text"/>	Residential <input type="checkbox"/> NCCP addendum is completed and signed