

## INTRODUCER COVER PAGE

Thinktank Contact	<input type="text"/>	Date	<input type="text"/>
<b>INTRODUCER DETAILS</b>			
Introducer Name	<input type="text"/>	Aggregator	<input type="text"/>
Introducer Firm	<input type="text"/>	ABN	<input type="text"/>
Phone / Mobile	<input type="text"/>	ACL / ACR	<input type="text"/>
E-mail Address	<input type="text"/>	Accredited with Thinktank?	<input type="text" value="....."/>

<b>APPLICATION DETAILS</b>			
Applicant Name/s	<input type="text"/>		
Loan Amount	\$ <input type="text"/>	Settlement Date	<input type="text"/>
<b>Type of Loan</b>	<b>LVR</b>	<b>Line of Credit Portion</b>	<b>Loan Options</b>
Full Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Lease Doc <input type="checkbox"/> Conditions apply
Mid Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Flexi Loan <input type="checkbox"/> Conditions apply
Quick Doc <input type="checkbox"/>	<input type="text"/> %	\$ <input type="text"/>	Residential Loan <input type="checkbox"/> NCCP may apply
<b>SMSF Loan</b> <input type="checkbox"/>	<input type="text"/> %		

<b>INTRODUCER FEE ARRANGEMENTS (before GST)</b>			
<b>Up Front Fee</b>	Your Up Front Commission	<input type="text"/> %	OR, Fixed \$ <input type="text"/>
	TT Establishment Fee	<input type="text"/> %	0.50% min \$1,100 incl. GST
	<b>Total Establishment Fee</b>	<input type="text"/> %	collected by Thinktank at settlement
<b>Trail Commission</b>	Add your % to the Delivery Rate	<input type="text"/> %	(Max trail commission 0.50%)
<b>Separate Mandate</b>	For Collection at Settlement	<input type="text"/> %	OR, Fixed \$ <input type="text"/>
<b>Note: Signed mandate from client must be submitted with the loan application</b>			

<b>LETTER OF OFFER INSTRUCTIONS</b>	
<input type="checkbox"/> Please send direct to me as the broker	<input type="checkbox"/> Please send direct to the Applicant
Other	<input type="text"/>

<b>APPLICATION SUBMISSION CHECKLIST</b>			
Attachments	<input type="checkbox"/> Loan Application Form	<b>Full Doc</b>	<input type="checkbox"/> Tax Returns: Company / Business / Personal
	<input type="checkbox"/> Borrower Identification (AML compliant)		<input type="checkbox"/> PAYG Income Confirmation / Payslips
	<input type="checkbox"/> Signed Privacy Consent/s	<b>Lease Doc</b>	<input type="checkbox"/> Income Self Certification
	<input type="checkbox"/> Current ATO Portal Statement	<b>Mid Doc</b>	<input type="checkbox"/> Income Self Certification, plus:
	<input type="checkbox"/> Current Loan Statements (refinance)		<input type="checkbox"/> Last 2 BAS Statements, <b>OR</b>
	<input type="checkbox"/> Copies of Lease/s (investment/Lease Doc)		<input type="checkbox"/> Last 3-6 months trading statements, <b>OR</b>
	<input type="checkbox"/> Contract of Sale (purchase)		<input type="checkbox"/> Accountant's Letter
	<input type="checkbox"/> Evidence of funds to complete (purchase)	<b>Quick Doc</b>	<input type="checkbox"/> Income Self Certification
		<b>SMSF Loan</b>	<input type="checkbox"/> Refer specific SMSF Loan checklist
Additional notes	<input type="text"/>	<b>Residential</b>	<input type="checkbox"/> NCCP addendum is completed and signed